

## Samantha Weyrauch Davis

### Shareholder & Director

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Samantha, who is also a Certified Public Accountant, concentrates her practice in the areas of estate planning, estate and trust administration, probate and guardianship, and taxation. Further, her practice includes business entity formation and planning for closely-held family businesses.

Samantha represents a significant range of clients to provide the peace of mind that estate planning can bring as well as multi-generational families with planning focusing on wealth transfer tax planning and asset protection. Her practice commonly includes assisting individuals, families, and corporate clients in navigating more challenged and complex issues, contested and otherwise, in estate planning and administrative matters.

In addition, Samantha also provides services pertaining to formation and administration of tax exempt organizations such as private foundations and other non-profit organizations. Her practice extends state-wide and commonly in Texas, with additional representation beyond in partnering alongside local counsel in other jurisdictions as needed to serve clients.

Further, Samantha is an elected fellow of the prestigious American College of Trust and Estate Counsel (ACTEC). Her achievements have also earned her recognition as a top-ranked wealth attorney in *Chambers HNW*, the guide to the world's leading high net worth advisors.

Samantha is a member of the firm's Board of Directors and is a published author of numerous topics related to the field of health law in various law journals and publications around the country. Also, she is a member of the firm's Recruitment and Diversity Committee and has an AV Preeminent peer review rating through Martindale-Hubbell.

Fellow The American College of Trust and Estate Counsel

## Practices

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### Estate Planning & Trusts

- Elder Law
- Estate Planning & Administration
- Probate
- Trusts & Estates Litigation

### Family Law

- Marital Agreements

### Non-Profit Organizations & Private Foundations

### Tax

- Tax Planning & Structuring

### Fraternity & Sorority Law

## Education

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- University of Tulsa College of Law (J.D., 2000)
- University of Tulsa (M.B.A., 2000)
- University of Tulsa (B.S. in Accounting, 1996)

## Admissions

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- Oklahoma (2001)
- Texas (2018)

## Experience

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- 2012-Present Hall Estill
- Barber & Bartz

## Honors & Awards

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- Recognized as a Best Lawyer in America in Tax, Trusts & Estates and Nonprofit/Charities Law
- Recognized as a Band 2 attorney in Chambers High Net Worth Guide for Private Wealth Law
- 2024 Super Lawyer, Estate & Probate

## Community & Professional Involvement

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- Fellow, American College of Trust & Estate Counsel

- Holland Hall Alumni Association, Member
- LifeShare Transplant Donor Services of Oklahoma, Inc., Former Member, Board of Directors
- 108 Contemporary, Former Member, Board of Directors
- Ronald McDonald House, Past Member, Board of Directors
- Tulsa County Bar Association
- Oklahoma Bar Association, Member
- Oklahoma Bar Association Estate Planning, Probate and Trust Section - Chair, Practice Manual Committee and Chair, Estate Planning Week Committee
- Oklahoma Bar Foundation
- Oklahoma Society of Certified Public Accountants
- Tulsa Title & Probate Lawyers Association, Member Board of Directors and President, 2015
- Member, Tulsa Estate Planning Forum

## Articles & Presentations

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- Author, Oklahoma Chapter of "Domestic Asset Protection Trusts: A Practice and Resource Manual," September 2021, supplemental in 2024