

## Pamela "Pam" H. Goldberg

## Of Counsel

T 918-594-0465 F 918-594-0505 Cell 918-808-6217 pgoldberg@hallestill.com

Pam Goldberg began her career with Hall Estill in 1987. She is a Senior Member of the firm's Board of Directors and has an individual AV Preeminent rating through Martindale-Hubbell.

Pam practices primarily in the commercial transaction and bankruptcy areas. Her commercial transaction practice includes lending transactions (involving real estate, oil & gas and renewable energy), legal opinion writing, asset sales and acquisitions, energy and derivative contracts, creditor work-outs and general contract drafting.

In the energy area, Pam has experience in oil and gas and alternative energy financing, ISDA and other energy trading contracts, service agreements and purchase and sale agreements. In finance transactions, Pam has acted as borrower's counsel in reviewing loan documentation and drafting borrower's closing opinions. Pam also has experience in the special assets area of banking, including, but not limited to, forbearance agreements, loan modification agreements, collateral package enhancements and guaranties. In the bankruptcy and creditor's rights area, her experience includes representing creditors and trustees in bankruptcy proceedings, representing buyers of bankruptcy assets, defending creditors in fraudulent transfer and preference litigation and pre-bankruptcy work-out transactions.