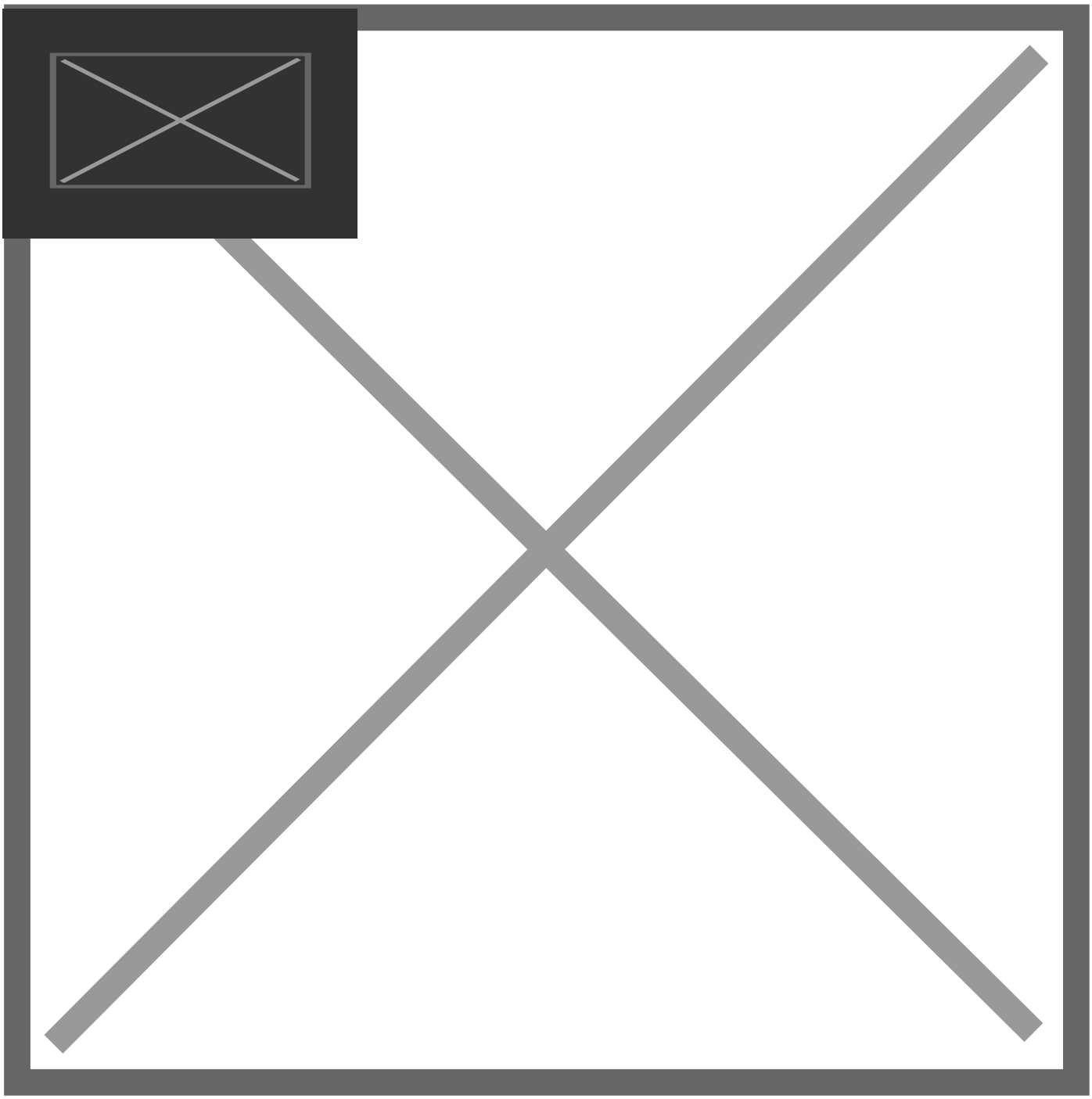


Pamela “Pam” H. Goldberg

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Pam Goldberg began her career with Hall Estill in 1987. She is a Senior Member of the firm's Board of Directors and has an individual AV Preeminent rating through Martindale-Hubbell.

Pam practices primarily in the commercial transaction and bankruptcy areas. Her commercial transaction practice includes lending transactions (involving real estate, oil & gas and renewable energy), legal opinion writing, asset sales and acquisitions, energy and derivative contracts, creditor work-outs and general contract drafting.

In the energy area, Pam has experience in oil and gas and alternative energy financing, ISDA and other energy trading contracts, service agreements and purchase and sale agreements. In finance transactions, Pam has acted as borrower's counsel in reviewing loan documentation and drafting borrower's closing opinions. Pam also has experience in the special assets area of banking, including, but not limited to, forbearance agreements, loan modification agreements, collateral package enhancements and guaranties. In the bankruptcy and creditor's rights area, her experience includes representing creditors and trustees in bankruptcy proceedings, representing buyers of bankruptcy assets, defending creditors in fraudulent transfer and preference litigation and pre-bankruptcy work-out transactions.

Practices

Alternative / Renewable Energy

Banking & Financial Services

Bankruptcy, Restructuring & Creditor's Rights

Corporate & Business Services

Data Centers

Oil & Gas

- Policy
- Project Development
- Local Counsel Opinions
- Transactions/Real Estate/Finance

Litigation

- Appellate

Education

- University of Tulsa College of Law (J.D., 1987)
  - Order of the Curule Chair
- University of Tulsa (M.A. in Psychology, 1981)
- Brooklyn College (B.A. in Psychology, 1976)

Admissions

- Oklahoma (1987)
- Oklahoma Supreme Court
- United States Supreme Court
- U.S. District Court for the Northern District of Oklahoma
- U.S. District Court for the Eastern District of Oklahoma
- U.S. District Court for the Western District of Oklahoma
- U.S. Court of Appeals for the Tenth Circuit

Experience

- 1987 - Present Hall Estill

Honors & Awards

- Recognized as the Best Lawyers' Tulsa Lawyer of the Year for Corporate Governance Law in 2020, 2022, 2024 and 2026
- Recipient of the 2010 Leadership in Law Award presented by the Oklahoma Bar Association and the *Journal Record*
- Named to the 2013 *Tulsa Business & Legal News* Women of Distinction Class
- Recognized as a Best Lawyer in America in Corporate Law and Corporate Governance Law
- Recognized as a Super Lawyer in Oklahoma in Bankruptcy & Creditor/Debtor Rights and Business/Corporate

Community & Professional Involvement

- Member, Circle of Advisors, Oklahoma Center for Community and Justice (OCCJ)
- Former Member, Board of Directors, University of Tulsa College of Law Alumni Association
- Volunteer Mentor, Lindsay House
- Volunteer - Domestic Violence Intervention Services
- Volunteer- Family & Children Services
- Volunteer- Meals on Wheels, Fundraising Committee
- Jenks Public Schools Foundation, Past Member, Board of Directors
- Volunteer- Street School
- American Lung Association - Community Resource Council
- Tulsa County Bar Association
- Oklahoma Bar Association

Articles & Presentations

- Goldberg, P., The Nuclear Waste Policy Act of 1982: Does Immigration & Naturalization Services v. CHADHA Veto The Congressional Override, *Tulsa Bar Journal* Vol. 21, 694 (1986)